

Massachusetts Department of Elementary and Secondary Education

Office of School Finance

FY16 Chapter 70 Foundation Budget

717 MOHAWK TRAIL

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	----- Base Foundation Components -----										--- Incremental Costs Above The Base ---				TOTAL*	
	(1)	(2)		(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)		(14)
	Pre-School	----- Kindergarten -----		Full-Day	Elementary	Jr High/Middle	High School	ELL PK	ELL K Half	ELL KF - 12	Vocational	Special Ed In District	Special Ed Out of Dist	--- Low Income ---		Other
Foundation Enrollment	20	1	74	310	256	285	0	0	3	0	35	9	199	120	939	
1 Administration	3,648	182	26,995	113,088	93,389	103,968	0	0	1,094	0	88,123	22,660	0	0	453,148	
2 Instructional Leadership	6,589	329	48,756	204,250	168,671	187,778	0	0	1,977	0	0	0	0	0	618,350	
3 Classroom and Specialist Teachers	30,212	1,511	223,566	936,547	680,602	1,114,262	0	0	13,650	0	290,784	0	540,898	246,413	4,078,443	
4 Other Teaching Services	7,748	387	57,340	240,207	142,792	132,343	0	0	1,859	0	271,501	346	0	0	854,522	
5 Professional Development	1,195	60	8,846	37,064	33,180	35,816	0	0	485	0	14,027	0	11,904	7,178	149,756	
6 Instructional Equipment & Tech	4,373	219	32,358	135,554	111,941	199,397	0	0	1,312	0	12,244	0	0	0	497,397	
7 Guidance and Psychological	2,198	110	16,268	68,150	74,913	104,547	0	0	878	0	0	0	0	0	267,064	
8 Pupil Services	874	44	6,472	40,669	54,856	140,824	0	0	394	0	0	0	0	0	244,133	
9 Operations and Maintenance	8,389	419	62,082	260,071	232,837	251,333	0	0	3,407	0	98,438	0	83,538	50,375	1,050,890	
10 Employee Benefits/Fixed Charges	7,562	378	55,957	234,431	184,069	196,875	0	0	2,854	0	111,518	0	54,906	33,109	881,660	
11 Special Ed Tuition	0	0	0	0	0	0	0	0	0	0	0	215,147	0	0	215,147	
12 Total	72,789	3,639	538,640	2,270,031	1,777,249	2,467,142	0	0	27,909	0	886,635	238,153	691,246	337,075	9,310,510	
13 Wage Adjustment Factor	100.0%															
															Foundation Budget Per Pupil 9,915	

* Total foundation enrollment does not include columns 11 through 14, because those columns represent increments above the base. The pupils are already counted in columns 1 to 10.

Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5.

Special education in-district headcount is an assumed percentage, representing 3.75 percent of K to 12 non-vocational enrollment and 4.75 percent of vocational enrollment.

Special education out-of-district headcount is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment.

Low income headcounts are the number of pupils in columns 1 through 10 who are eligible for free or reduced lunch.

Each component of the foundation budget represents the enrollment on line 1 multiplied by the appropriate state-wide foundation allotment.

The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition.

The foundation budget shown on this page may differ from the final number used in the formula, due to rounding error.

**Massachusetts Department of Elementary and Secondary Education
FY16 Determination of City and Town Total Required Contribution**

HEATH

130 This lea code does not refer to a city or a town - this table shows municipal data only

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Effort Goal

FY16 Increments Toward Goal

1) 2014 equalized valuation	87,647,700	13) Required local contribution FY15	523,409
2) Property percentage	0.3808%	14) Municipal revenue growth factor (DOR)	5.52%
3) Local effort from property wealth	333,747	15) FY16 preliminary contribution (13 x 14)	552,301
		16) Preliminary contribution pct of foundation (15/8)	52.69%
4) 2012 income	8,451,000		
5) Income percentage	1.4930%	<i>If preliminary contribution is above the target share:</i>	
6) Local effort from income	126,174	17) Excess local effort (15 - 10)	92,381
		18) 45% reduction toward target (17 x 45%)	41,571
7) Combined effort yield (row 3+ row 6)	459,920	19) FY16 required local contribution (15 - 18), capped at 90% of foundation	510,730
		20) Contribution as percentage of foundation (19 / 8)	48.73
8) Foundation budget FY16	1,048,164		
9) Maximum local contribution (82.5% * row 8)	864,735	<i>If preliminary contribution is below the target share:</i>	
		21) Shortfall from target local share (11 - 16)	
10) Target local contribution (lesser of row 7 or row 9)	459,920	22) Added increment toward target (13 x 1% or 2%)*	
		*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
11) Target local share (row 10 as % of row 8)	82.50%	23) Shortfall from target after adding increment (10 - 15 - 22)	
12) Target aid share (100% minus row 11)	31.26%	24) FY16 required local contribution (15 + 22)	
		25) Contribution as percentage of foundation (24 / 8)	

**Massachusetts Department of Elementary and Secondary Education
FY16 Chapter 70**

Apportionment of Local Contribution Across School Districts

130 HEATH	HEATH	MOHAWK TRAIL	FRANKLIN COUNTY	COMBINED TOTAL ALL DISTRICTS
<u>Prior Year Data (for comparison purposes)</u>				
1 FY15 foundation enrollment		98	4	102
2 FY15 foundation budget		968,793	62,402	1,031,195
3 Each district's share of municipality's combined FY15 foundation		93.95%	6.05%	100.00%
4 FY15 required contribution		491,735	31,674	523,409
<u>Apportionment of FY16 contribution among community's districts</u>				
5 FY16 total unapportioned required contribution ("municipal contribution" sheet row 19 or 24)				510,730
6 FY16 foundation enrollment		94	7	101
7 FY16 foundation budget		936,907	111,257	1,048,164
8 Each district's share of municipality's total FY16 foundation		89.39%	10.61%	100.00%
9 FY16 Required Contribution		456,519	54,211	510,730
10 Change FY15 to FY16 (9 - 4)		-35,216	22,537	-12,679

Massachusetts Department of Elementary and Secondary Education FY16 Chapter 70 Summary

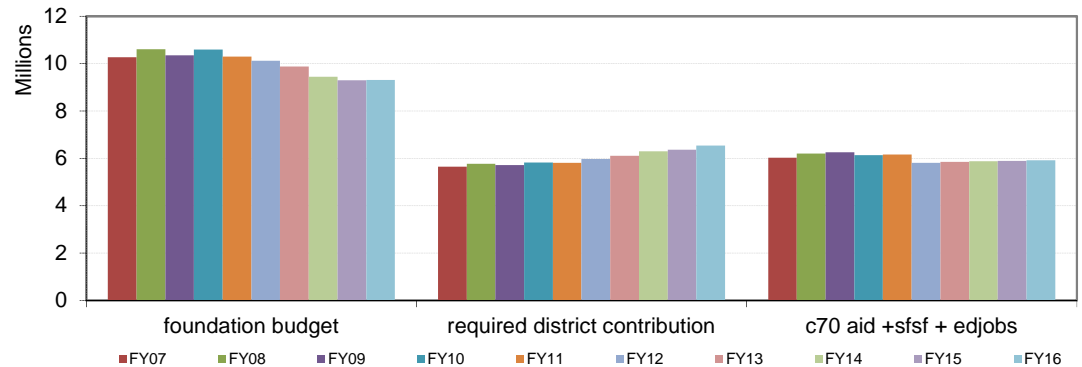
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Aid Calculation FY16

Prior Year Aid	
1 Chapter 70 FY15	5,897,844
Foundation Aid	
2 Foundation budget FY16	9,310,511
3 Required district contribution FY16	6,536,360
4 Foundation aid (2 -3)	2,774,151
5 Increase over FY14 (4 - 1)	0
Minimum Aid	
6 Minimum \$20 per pupil increase	18,760
Non-Operating District Reduction to Foundation	
6 Reduction to foundation	0
FY16 Preliminary Chapter 70 Aid	
7 sum of line 1, 5 minus 6	5,916,604

Comparison to FY15

	FY15	FY16	Change	Pct Chg
Enrollment	944	938	-6	-0.64%
Foundation budget	9,300,413	9,310,511	10,098	0.11%
Required district contribution	6,365,060	6,536,360	171,300	2.69%
Chapter 70 aid	5,897,844	5,916,604	18,760	0.32%
Required net school spending (NSS)	12,262,904	12,452,964	190,060	1.55%
Target aid share	33.46%	31.26%		
C70 % of foundation	63.41%	63.55%		
Required NSS % of foundation	131.85%	133.75%		



**Massachusetts Department of Elementary and Secondary Education
FY16 Chapter 70**

Regional District Enrollment and Contributions by Member City or Town

717 Mohawk Trail

LEA	Member	Foundation Enrollment			Required Minimum Contribution		
		FY15	FY16	Change	FY15	FY16	Change
	District Total	944	938	-6	6,365,060	6,536,360	171,300
13	ASHFIELD	168	165	-3	1,350,493	1,354,066	3,573
47	BUCKLAND	187	172	-15	1,252,868	1,266,992	14,124
53	CHARLEMONT	83	84	1	450,847	478,747	27,900
66	COLRAIN	174	169	-5	1,036,377	1,051,011	14,634
129	HAWLEY	15	15	0	92,513	75,631	-16,882
130	HEATH	98	94	-4	491,735	456,519	-35,216
237	PLAINFIELD	52	57	5	422,815	470,958	48,143
268	SHELBURNE	167	182	15	1,267,412	1,382,436	115,024

**Massachusetts Department of Elementary and Secondary Education
FY16 Chapter 70 Comparison to FY15**

717	Operating		FY15	FY16		FY15	FY16		FY15	FY16		FY15	FY16				
LEA	District name	Non-Op	Foundation Enrollment	Foundation Enrollment	change	Foundation Budget	Foundation Budget	chg pp	Minimum Contribution	Minimum Contribution	chg pp	Chapter 70 aid	Chapter 70 aid	change	chg pp	pct chg	
717	MOHAWK TRAIL	1	944	938	-6	9,300,413	9,310,511	11	6,365,060	6,536,360	183	5,897,844	5,916,604	18,760	20	0.32	