

**Massachusetts Department of Elementary and Secondary Education
FY16 Determination of City and Town Total Required Contribution**

HAWLEY

129 This lea code does not refer to a city or a town - this table shows municipal data only

Effort Goal

FY16 Increments Toward Goal

1) 2014 equalized valuation	48,930,700	13) Required local contribution FY15	225,939
2) Property percentage	0.3808%	14) Municipal revenue growth factor (DOR)	4.56%
3) Local effort from property wealth	186,319	15) FY16 preliminary contribution (13 x 14)	236,242
		16) Preliminary contribution pct of foundation (15/8)	51.17%
4) 2012 income	5,105,000		
5) Income percentage	1.4930%	<i>If preliminary contribution is above the target share:</i>	
6) Local effort from income	76,218	17) Excess local effort (15 - 10)	
		18) 45% reduction toward target (17 x 45%)	
7) Combined effort yield (row 3+ row 6)	262,537	19) FY16 required local contribution (15 - 18), capped at 90% of foundation	
		20) Contribution as percentage of foundation (19 / 8)	
8) Foundation budget FY16	461,645		
9) Maximum local contribution (82.5% * row 8)	380,857	<i>If preliminary contribution is below the target share:</i>	
		21) Shortfall from target local share (11 - 16)	5.70%
10) Target local contribution (lesser of row 7 or row 9)	262,537	22) Added increment toward target (13 x 1% or 2%)*	2,259
		<i>*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%</i>	
11) Target local share (row 10 as % of row 8)	82.50%	23) Shortfall from target after adding increment (10 - 15 - 22)	24,036
12) Target aid share (100% minus row 11)	44.12%	24) FY16 required local contribution (15 + 22)	238,501
		25) Contribution as percentage of foundation (24 / 8)	51.66%

**Massachusetts Department of Elementary and Secondary Education
FY16 Chapter 70**

Apportionment of Local Contribution Across School Districts

129 HAWLEY	HAWLEY	HAWLEMONT	MOHAWK TRAIL	COMBINED TOTAL ALL DISTRICTS
<u>Prior Year Data (for comparison purposes)</u>				
1 FY15 foundation enrollment	3	17	15	35
2 FY15 foundation budget	39,015	170,570	145,319	354,904
3 Each district's share of municipality's combined FY15 foundation	10.99%	48.06%	40.95%	100.00%
4 FY15 required contribution	24,838	108,588	92,513	225,939
<u>Apportionment of FY16 contribution among community's districts</u>				
5 FY16 total unapportioned required contribution ("municipal contribution" sheet row 19 or 24)				238,501
6 FY16 foundation enrollment	5	24	15	44
7 FY16 foundation budget	66,000	249,253	146,392	461,645
8 Each district's share of municipality's total FY16 foundation	14.30%	53.99%	31.71%	100.00%
9 FY16 Required Contribution	34,098	128,772	75,631	238,501
10 Change FY15 to FY16 (9 - 4)	9,260	20,184	-16,882	12,562

Massachusetts Department of Elementary and Secondary Education

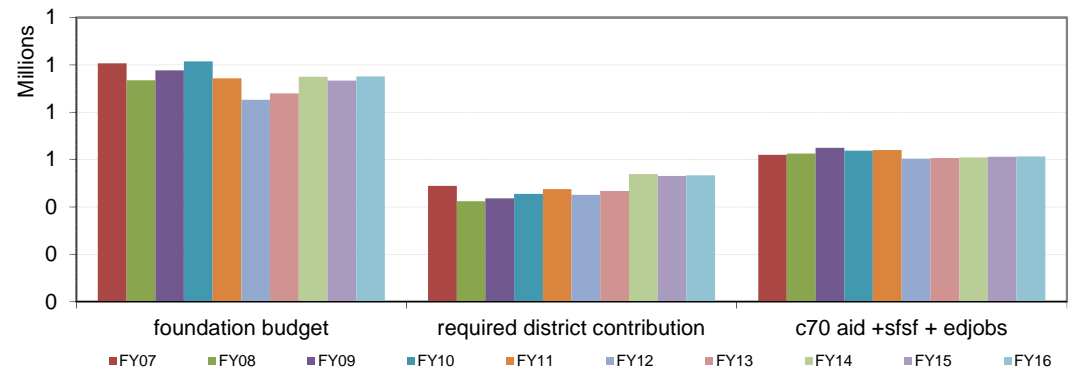
HAWLEY
685 Hawlemont

Aid Calculation FY16

Prior Year Aid	
1 Chapter 70 FY15	612,202
Foundation Aid	
2 Foundation budget FY16	950,854
3 Required district contribution FY16	533,676
4 Foundation aid (2 -3)	417,178
5 Increase over FY14 (4 - 1)	0
Minimum Aid	
6 Minimum \$20 per pupil increase	1,860
Non-Operating District Reduction to Foundation	
6 Reduction to foundation	0
FY16 Preliminary Chapter 70 Aid	
7 sum of line 1, 5 minus 6	614,062

Comparison to FY15

	FY15	FY16	Change	Pct Chg
Enrollment	95	93	-2	-2.11%
Foundation budget	933,646	950,854	17,208	1.84%
Required district contribution	531,341	533,676	2,335	0.44%
Chapter 70 aid	612,202	614,062	1,860	0.30%
Required net school spending (NSS)	1,143,543	1,147,738	4,195	0.37%
Target aid share	43.37%	44.12%		
C70 % of foundation	65.57%	64.58%		
Required NSS % of foundation	122.48%	120.71%		



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FY16 Chapter 70**

Regional District Enrollment and Contributions by Member City or Town

685 Hawlemont

LEA	Member	Foundation Enrollment			Required Minimum Contribution		
		FY15	FY16	Change	FY15	FY16	Change
	District Total	95	93	-2	531,341	533,676	2,335
53	CHARLEMONT	78	69	-9	422,753	404,904	-17,849
129	HAWLEY	17	24	7	108,588	128,772	20,184

**Massachusetts Department of Elementary and Secondary Education
FY16 Chapter 70 Comparison to FY15**

HAWLEY

LEA	Operating District name	Non-Op	FY15 Foundation	FY16 Foundation Enrollment	change	FY15 Foundation Budget	FY16 Foundation Budget	chg pp	FY15 Minimum Contribution	FY16 Minimum Contribution	chg pp	FY15 Chapter 70 aid	FY16 Chapter 70 aid	change	chg pp	pct chg
685	HAWLEMONT	1	95	93	-2	933,646	950,854	185	531,341	533,676	25	612,202	614,062	1,860	20	0.30
717	MOHAWK TRAIL	1	944	938	-6	9,300,413	9,310,511	11	6,365,060	6,536,360	183	5,897,844	5,916,604	18,760	20	0.32