Massachusetts Department of Elementary and Secondary Education

Office of School Finance

HAWLEY 685 HAWLEMONT

	Base Foundation Components									Incremental Costs Above The Base					
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	
	Pre-				Jr High/	High	ELL	ELL	ELL	Voca-	Special Ed	Special Ed	Low Income		
	School	Half-Day	Full-Day	Elementary	Middle	School	PK	K Half	KF - 12	tional	In District	Out of Dist	Elem	Other	TOTAL*
Foundation Enrollment	20	0	15	51	17	0	(0	0	0	3	1	35	19	93
1 Administration	3,648	0	5,472	18,605	6,202	0	0	0	0	0	7,553	2,518	0	0	43,998
2 Instructional Leadership	6,589	0	9,883	33,602	11,201	0	0	0	0	0	0	0	0	0	61,275
3 Classroom and Specialist Teachers	30,212	0	45,317	154,077	45,196	0	0	0	0	0	24,924	0	95,133	39,015	433,875
4 Other Teaching Services	7,748	0	11,623	39,518	9,482	0	0	0	0	0	23,272	38	0	0	91,681
5 Professional Development	1,195	0	1,793	6,098	2,203	0	0	0	0	0	1,202	0	2,094	1,137	15,721
6 Instructional Equipment & Tech	4,373	0	6,559	22,301	7,434	0	0	0	0	0	1,049	0	0	0	41,716
7 Guidance and Psychological	2,198	0	3,298	11,212	4,975	0	0	0	0	0	0	0	0	0	21,682
8 Pupil Services	874	0	1,312	6,691	3,643	0	0	0	0	0	0	0	0	0	12,520
9 Operations and Maintenance	8,389	0	12,584	42,786	15,462	0	0	0	0	0	8,438	0	14,693	7,976	110,327
10 Employee Benefits/Fixed Charges	7,562	0	11,343	38,568	12,223	0	0	0	0	0	9,559	0	9,657	5,242	94,154
11 Special Ed Tuition	0	0	0	0	0	0	0	0	0	0	0	23,905	0	0	23,905
12 Total	72,789	0	109,184	373,457	118,020	0	0	0	0	0	75,997	26,461	121,576	53,370	950,855
13 Wage Adjustment Factor	100.0%											Founda	ation Budget	Per Pupil	10,224

[·] Total foundation enrollment does not include columns 11 through 14, because those columns represent increments above the base. The pupils are already counted in columns 1 to 10.

Special education in-district headcount is an assumed percentage, representing 3.75 percent of K to 12 non-vocational enrollment and 4.75 percent of vocational enrollment.

Special education out-of-district headcount is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment.

Low income headcounts are the number of pupils in columns 1 through 10 who are eligible for free or reduced lunch.

Each component of the foundation budget represents the enrollment on line 1 multiplied by the appropriate state-wide foundation allotment.

The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition.

The foundation budget shown on this page may differ from the final number used in the formula, due to rounding error.

Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5.

Massachusetts Department of Elementary and Secondary Education FY16 Determination of City and Town Total Required Contribution

HAWLEY

129 This lea code does not refer to a city or a town - this table shows municipal data only

Effort Goal FY16 Increments Toward Goal

1) 2014 equalized valuation	48,930,700	13) Required local contribution FY15	225,939
2) Property percentage	0.3808%	14) Municipal revenue growth factor (DOR)	4.56%
3) Local effort from property wealth	186,319	15) FY16 preliminary contribution (13 x 14)	236,242
		16) Preliminary contribution pct of foundation (15/8)	51.17%
4) 2012 income	5,105,000		
5) Income percentage	1.4930%	If preliminary contribution is above the target share:	
6) Local effort from income	76,218	17) Excess local effort (15 - 10)	
		18) 45% reduction toward target (17 x 45%)	
7) Combined effort yield (row 3+ row 6)	262,537	19) FY16 required local contribution (15 - 18), capped at 90% of foundation	
		20) Contribution as percentage of foundation (19 / 8)	
8) Foundation budget FY16	461,645		
9) Maximum local contribution (82.5% * row 8)	380,857	If preliminary contribution is below the target share:	
		21) Shortfall from target local share (11 - 16)	5.70%
10) Target local contribution (lesser of row 7 or row 9)	262,537	22) Added increment toward target (13 x 1% or 2%)*	2,259
, ,		*1% if shortfall is between 2.5% and 7.5%; 2% if shortfall > 7.5%	
11) Target local share (row 10 as % of row 8)	82.50%	23) Shortfall from target after adding increment (10 - 15 - 22)	24,036
12) Target aid share (100% minus row 11)	44.12%	24) FY16 required local contribution (15 + 22)	238,501
		25) Contribution as percentage of foundation (24 / 8)	51.66%
		, , ,	

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Apportionment of Local Contribution Across School Districts

129 HAWLEY	HAWLEY	HAWLEMONT	MOHAWK TRAIL	COMBINED TOTAL ALL DISTRICTS	
Prior Year Data (for comparison purposes)					
1 FY15 foundation enrollment	3	17	15	35	
2 FY15 foundation budget	39,015	170,570	145,319	354,904	
3 Each district's share of municipality's combined FY15 foundation	10.99%	48.06%	40.95%	100.00%	
4 FY15 required contribution	24,838	108,588	92,513	225,939	
Apportionment of FY16 contribution among community's districts					
5 FY16 total unapportioned required contribution ("municipal contribution"	sheet row 19 or 24)			238,501	
6 FY16 foundation enrollment	5	24	15	44	
7 FY16 foundation budget	66,000	249,253	146,392	461,645	
8 Each district's share of municipality's total FY16 foundation	14.30%	53.99%	31.71%	100.00%	
9 FY16 Required Contribution	34,098	128,772	75,631	238,501	
10 Change FY15 to FY16 (9 - 4)	9,260	20,184	-16,882	12,562	

Massachusetts Department of Elementary and Secondary Education

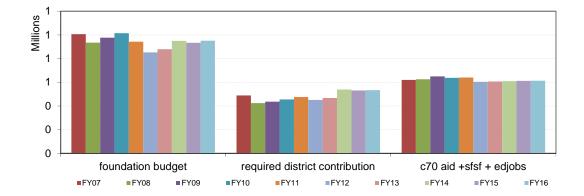
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Aid Calculation FY16

Prior Year Aid	
1 Chapter 70 FY15	612,202
Foundation Aid	
2 Foundation budget FY16	950,854
3 Required district contribution FY16	533,676
4 Foundation aid (2 -3)	417,178
5 Increase over FY14 (4 - 1)	0
Minimum Aid	
6 Minimum \$20 per pupil increase	1,860
Non-Operating District Reduction to Foundation 6 Reduction to foundation	on O
FY16 Preliminary Chapter 70 Aid	
7 sum of line 1, 5 minus 6	614,062

Comparison to FY15

	FY15	FY16	Change	Pct Chg
Enrollment	95	93	-2	-2.11%
Foundation budget	933,646	950,854	17,208	1.84%
Required district contribution	531,341	533,676	2,335	0.44%
Chapter 70 aid	612,202	614,062	1,860	0.30%
Required net school spending (NSS)	1,143,543	1,147,738	4,195	0.37%
Target aid share	43.37%	44.12%		
C70 % of foundation	65.57%	64.58%		
Required NSS % of foundation	122.48%	120.71%		



Massachusetts Department of Elementary and Secondary Education FY16 Chapter 70

Regional District Enrollment and Contributions by Member City or Town

685 Hawlemont

	Founda	ation Enrol	Iment	Required Minimum Contribution					
LEA Member	FY15	FY16	Change	FY15	FY16	Change			
District Total	95	93	-2	531,341	533,676	2,335			
53 CHARLEMONT 129 HAWLEY	78 17	69 24	-9 7	422,753 108,588	404,904 128,772	-17,849 20,184			

Massachusetts Department of Elementary and Secondary Education FY16 Chapter 70 Comparison to FY15

HAWLEY

			FY15	FY16		FY15	FY16		FY15	FY16		FY15	FY16			
	Operating		Foundation	Foundation		Foundation	Foundation		Minimum	Minimum		Chapter 70	Chapter 70			
LEA	District name	Non-Op		Enrollment	change	Budget	Budget	chg pp	Contribution	Contribution	chg pp	aid	aid	change	chg pp	pct chg
685	HAWLEMONT	1	95	93	-2	933,646	950,854	185	531,341	533,676	25	612,202	614,062	1,860	20	0.30
717	MOHAWK TRAIL	1	944	938	-6	9,300,413	9,310,511	11	6,365,060	6,536,360	183	5,897,844	5,916,604	18,760	20	0.32