

MOHAWK TRAIL REGIONAL SCHOOL DISTRICT

FY08 - FY12 ESTIMATED ASSESSMENTS

CLOSE HEATH AND SANDERSON

| DEPARTMENT | FY07 BUDGET | FY08 BUDGET | FY09 BUDGET | FY10 BUDGET | FY11 BUDGET | FY12 BUDGET |
|---|---------------|---------------|---------------|---------------|---------------|---------------|
| Close Heath and Sanderson | | | | | | |
| OPERATING BUDGET (NOT INCLUDING CAPITAL) | | | | | | |
| TOTAL OPERATING BUDGET | \$ 16,818,541 | \$ 17,567,196 | \$ 18,579,071 | \$ 19,656,719 | \$ 20,911,892 | \$ 22,247,189 |
| NET CHANGE FROM PRIOR YEAR | \$ 846,156 | \$ 748,655 | \$ 1,011,875 | \$ 1,077,647 | \$ 1,255,174 | \$ 1,335,296 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 5.30% | 4.45% | 5.76% | 5.80% | 6.39% | 6.39% |
| REVENUE | | | | | | |
| CHAPTER 70 STATE AIDE REVENUE | \$ 5,972,084 | 6,093,784 | 6,150,334 | 6,204,934 | 6,256,784 | 6,305,784 |
| NET SCHOOL SPENDING | \$ 15,474,386 | \$ 16,135,671 | \$ 17,054,497 | \$ 18,033,047 | \$ 19,182,682 | \$ 20,405,579 |
| NET SCHOOL SPENDING MINUS REVENUE | \$ 8,096,209 | \$ 8,758,501 | \$ 9,677,327 | \$ 10,655,877 | \$ 11,805,512 | \$ 13,028,410 |
| MINIMUM CONTRIBUTION | \$ 5,648,614 | \$ 5,750,809 | \$ 5,859,123 | \$ 5,973,780 | \$ 6,095,019 | \$ 6,223,092 |
| ABOVE MINIMUM CONTRIBUTION | \$ 2,447,595 | \$ 3,007,692 | \$ 3,818,204 | \$ 4,682,097 | \$ 5,710,493 | \$ 6,805,318 |
| TRANSPORTATION BUDGET | \$ 1,344,155 | \$ 1,431,525 | \$ 1,524,574 | \$ 1,623,672 | \$ 1,729,210 | \$ 1,841,609 |
| CHAPTER 71 TRANSPORTATION REVENUE | \$ 921,252 | \$ 981,133 | \$ 1,044,907 | \$ 1,112,826 | \$ 1,185,160 | \$ 1,262,195 |
| TOTAL TRANSPORTATION ASSESSMENT | \$ 422,903 | \$ 450,392 | \$ 479,667 | \$ 510,846 | \$ 544,051 | \$ 579,414 |
| TOTAL OPERATING ASSESSMENT | \$ 8,519,112 | \$ 9,208,893 | \$ 10,156,995 | \$ 11,166,723 | \$ 12,349,563 | \$ 13,607,824 |
| NET CHANGE FROM PRIOR YEAR | \$ 757,670 | \$ 689,781 | \$ 948,102 | \$ 1,009,728 | \$ 1,182,840 | \$ 1,258,261 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 9.76% | 8.10% | 10.30% | 9.94% | 10.59% | 10.19% |
| TOWN ASSESSMENTS | | | | | | |
| ASHFIELD | | | | | | |
| MINIMUM CONTRIBUTION | \$ 1,237,074 | \$ 1,235,447 | \$ 1,233,822 | \$ 1,232,200 | \$ 1,230,579 | \$ 1,228,961 |
| OPERATING ASSESSMENT PERCENTAGE | 17.58% | 18.00% | 18.32% | 18.51% | 18.41% | 18.30% |
| ABOVE MINIMUM CONTRIBUTION | \$ 431,808 | \$ 541,385 | \$ 699,495 | \$ 866,656 | \$ 1,051,302 | \$ 1,245,373 |
| TRANSPORTATION ASSESSMENT | \$ 74,346 | \$ 81,251 | \$ 87,875 | \$ 94,558 | \$ 100,160 | \$ 106,033 |
| TOTAL OPERATING ASSESSMENT | \$ 1,743,229 | \$ 1,858,082 | \$ 2,021,193 | \$ 2,193,414 | \$ 2,382,041 | \$ 2,580,367 |
| NET CHANGE FROM PRIOR YEAR | \$ 124,950 | \$ 114,854 | \$ 163,110 | \$ 172,221 | \$ 188,627 | \$ 198,326 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 7.72% | 6.59% | 8.55% | 8.52% | 8.60% | 8.33% |
| CAPITAL ASSESSMENT | \$ 108,953 | \$ 175,554 | \$ 169,532 | \$ 155,810 | \$ 141,906 | \$ 126,985 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ (9,576) | \$ 66,601 | \$ (6,022) | \$ (13,722) | \$ (13,904) | \$ (14,921) |
| PERCENTAGE CHANGE FROM PRIOR YEAR | -8.08% | 61.13% | -3.43% | -8.09% | -8.92% | -10.51% |
| TOTAL ASSESSMENT | \$ 1,852,181 | \$ 2,033,636 | \$ 2,190,725 | \$ 2,349,224 | \$ 2,523,947 | \$ 2,707,352 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ 115,373 | \$ 181,455 | \$ 157,088 | \$ 158,499 | \$ 174,723 | \$ 183,405 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 6.64% | 8.71% | 7.72% | 7.24% | 7.44% | 7.27% |
| BUCKLAND | | | | | | |
| MINIMUM CONTRIBUTION | \$ 1,064,329 | \$ 1,069,267 | \$ 1,074,228 | \$ 1,079,211 | \$ 1,084,218 | \$ 1,089,248 |
| OPERATING ASSESSMENT PERCENTAGE | 18.19% | 18.31% | 18.53% | 18.78% | 18.76% | 18.61% |

MOHAWK TRAIL REGIONAL SCHOOL DISTRICT

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CLOSE HEATH AND SANDERSON

| DEPARTMENT | FY07 BUDGET | FY08 BUDGET | FY09 BUDGET | FY10 BUDGET | FY11 BUDGET | FY12 BUDGET |
|---------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| ABOVE MINIMUM CONTRIBUTION | \$ 446,792 | \$ 550,708 | \$ 707,513 | \$ 879,298 | \$ 1,071,288 | \$ 1,266,470 |
| TRANSPORTATION ASSESSMENT | \$ 76,926 | \$ 82,467 | \$ 88,882 | \$ 95,937 | \$ 102,064 | \$ 107,829 |
| TOTAL OPERATING ASSESSMENT | \$ 1,588,047 | \$ 1,702,442 | \$ 1,870,623 | \$ 2,054,446 | \$ 2,257,570 | \$ 2,463,547 |
| NET CHANGE FROM PRIOR YEAR | \$ 131,718 | \$ 114,395 | \$ 168,181 | \$ 183,823 | \$ 203,125 | \$ 205,976 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 9.04% | 6.52% | 9.88% | 9.83% | 9.89% | 9.12% |
| CAPITAL ASSESSMENT | \$ 133,535 | \$ 105,778 | \$ 94,333 | \$ 82,760 | \$ 78,636 | \$ 65,857 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ (6,384) | \$ (27,757) | \$ (11,445) | \$ (11,573) | \$ (4,124) | \$ (12,779) |
| PERCENTAGE CHANGE FROM PRIOR YEAR | -4.56% | -20.79% | -10.82% | -12.27% | -4.98% | -16.25% |
| TOTAL ASSESSMENT | \$ 1,721,582 | \$ 1,808,220 | \$ 1,964,956 | \$ 2,137,206 | \$ 2,336,206 | \$ 2,529,404 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ 125,334 | \$ 86,638 | \$ 156,736 | \$ 172,250 | \$ 199,001 | \$ 193,197 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 7.85% | 4.66% | 8.67% | 8.77% | 9.31% | 8.27% |
| CHARLEMONT | | | | | | |
| MINIMUM CONTRIBUTION | \$ 378,166 | \$ 399,678 | \$ 422,413 | \$ 446,442 | \$ 471,838 | \$ 498,678 |
| OPERATING ASSESSMENT PERCENTAGE | 8.60% | 8.91% | 9.09% | 9.33% | 9.55% | 9.69% |
| ABOVE MINIMUM CONTRIBUTION | \$ 211,237 | \$ 267,985 | \$ 347,075 | \$ 436,840 | \$ 545,352 | \$ 659,435 |
| TRANSPORTATION ASSESSMENT | \$ 36,370 | \$ 40,130 | \$ 43,602 | \$ 47,662 | \$ 51,957 | \$ 56,145 |
| TOTAL OPERATING ASSESSMENT | \$ 625,773 | \$ 707,793 | \$ 813,090 | \$ 930,944 | \$ 1,069,147 | \$ 1,214,259 |
| NET CHANGE FROM PRIOR YEAR | \$ 88,340 | \$ 82,020 | \$ 105,297 | \$ 117,854 | \$ 138,203 | \$ 145,112 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 16.44% | 11.29% | 14.88% | 14.49% | 14.85% | 13.57% |
| CAPITAL ASSESSMENT | \$ 47,135 | \$ 38,767 | \$ 34,487 | \$ 31,123 | \$ 25,776 | \$ 20,712 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ (1,216) | \$ (8,368) | \$ (4,280) | \$ (3,364) | \$ (5,347) | \$ (5,064) |
| PERCENTAGE CHANGE FROM PRIOR YEAR | -2.52% | -17.75% | -11.04% | -9.75% | -17.18% | -19.65% |
| TOTAL ASSESSMENT | \$ 672,908 | \$ 746,560 | \$ 847,577 | \$ 962,067 | \$ 1,094,923 | \$ 1,234,971 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ 87,124 | \$ 73,653 | \$ 101,017 | \$ 114,490 | \$ 132,856 | \$ 140,048 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 14.87% | 9.62% | 13.53% | 13.51% | 13.81% | 12.79% |
| COLRAIN | | | | | | |
| MINIMUM CONTRIBUTION | \$ 906,240 | \$ 950,943 | \$ 997,852 | \$ 1,047,075 | \$ 1,098,725 | \$ 1,152,924 |
| OPERATING ASSESSMENT PERCENTAGE | 20.93% | 20.58% | 20.29% | 19.80% | 19.30% | 18.80% |
| ABOVE MINIMUM CONTRIBUTION | \$ 514,093 | \$ 618,983 | \$ 774,714 | \$ 927,055 | \$ 1,102,125 | \$ 1,279,400 |
| TRANSPORTATION ASSESSMENT | \$ 88,514 | \$ 92,691 | \$ 97,325 | \$ 101,147 | \$ 105,002 | \$ 108,930 |
| TOTAL OPERATING ASSESSMENT | \$ 1,508,846 | \$ 1,662,617 | \$ 1,869,890 | \$ 2,075,277 | \$ 2,305,852 | \$ 2,541,254 |
| NET CHANGE FROM PRIOR YEAR | \$ 183,823 | \$ 153,771 | \$ 207,273 | \$ 205,387 | \$ 230,575 | \$ 235,401 |

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CLOSE HEATH AND SANDERSON

| DEPARTMENT | FY07 BUDGET | FY08 BUDGET | FY09 BUDGET | FY10 BUDGET | FY11 BUDGET | FY12 BUDGET |
|--|---------------|--------------|---------------|---------------|---------------|---------------|
| PERCENTAGE CHANGE FROM PRIOR YEAR | 13.87% | 8.94% | 12.47% | 10.98% | 11.11% | 10.21% |
| CAPITAL ASSESSMENT | \$ 144,135 | \$ 161,877 | \$ 146,857 | \$ 131,673 | \$ 116,855 | \$ 101,729 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ (10,164) | \$ 17,742 | \$ (15,020) | \$ (15,184) | \$ (14,818) | \$ (15,126) |
| PERCENTAGE CHANGE FROM PRIOR YEAR | -6.59% | 12.31% | -9.28% | -10.34% | -11.25% | -12.94% |
| TOTAL ASSESSMENT | \$ 1,652,981 | \$ 1,824,494 | \$ 2,016,747 | \$ 2,206,950 | \$ 2,422,707 | \$ 2,642,983 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ 173,659 | \$ 171,513 | \$ 192,253 | \$ 190,203 | \$ 215,757 | \$ 220,275 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 11.74% | 9.11% | 10.54% | 9.43% | 9.78% | 9.09% |
| HAWLEY | | | | | | |
| MINIMUM CONTRIBUTION | \$ 83,072 | \$ 78,255 | \$ 73,718 | \$ 69,444 | \$ 65,418 | \$ 61,625 |
| OPERATING ASSESSMENT PERCENTAGE | 1.68% | 1.67% | 1.58% | 1.53% | 1.59% | 1.62% |
| ABOVE MINIMUM CONTRIBUTION | \$ 41,265 | \$ 50,228 | \$ 60,328 | \$ 71,636 | \$ 90,797 | \$ 110,246 |
| TRANSPORTATION ASSESSMENT | \$ 7,105 | \$ 7,522 | \$ 7,579 | \$ 7,816 | \$ 8,650 | \$ 9,387 |
| TOTAL OPERATING ASSESSMENT | \$ 131,442 | \$ 136,005 | \$ 141,625 | \$ 148,896 | \$ 164,865 | \$ 181,257 |
| NET CHANGE FROM PRIOR YEAR | \$ 6,096 | \$ 4,564 | \$ 5,619 | \$ 7,271 | \$ 15,969 | \$ 16,392 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 4.86% | 3.27% | 4.13% | 5.13% | 10.72% | 9.94% |
| CAPITAL ASSESSMENT | \$ 11,161 | \$ 9,179 | \$ 8,166 | \$ 7,133 | \$ 6,103 | \$ 4,904 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ (287) | \$ (1,982) | \$ (1,013) | \$ (1,033) | \$ (1,013) | \$ (1,199) |
| PERCENTAGE CHANGE FROM PRIOR YEAR | -2.51% | -17.75% | -11.04% | -12.65% | -14.44% | -19.65% |
| TOTAL ASSESSMENT | \$ 142,602 | \$ 145,184 | \$ 149,791 | \$ 156,029 | \$ 170,968 | \$ 186,161 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ 5,808 | \$ 2,582 | \$ 4,606 | \$ 6,238 | \$ 14,939 | \$ 15,193 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 4.25% | 1.74% | 3.17% | 4.16% | 9.57% | 8.89% |
| HEATH | | | | | | |
| MINIMUM CONTRIBUTION | \$ 440,588 | \$ 426,563 | \$ 412,985 | \$ 399,838 | \$ 387,111 | \$ 374,788 |
| OPERATING ASSESSMENT PERCENTAGE | 8.85% | 8.68% | 8.56% | 8.41% | 8.15% | 7.82% |
| ABOVE MINIMUM CONTRIBUTION | \$ 217,378 | \$ 261,068 | \$ 326,838 | \$ 393,764 | \$ 465,405 | \$ 532,176 |
| TRANSPORTATION ASSESSMENT | \$ 37,427 | \$ 39,094 | \$ 41,060 | \$ 42,962 | \$ 44,340 | \$ 45,310 |
| TOTAL OPERATING ASSESSMENT | \$ 695,393 | \$ 726,725 | \$ 780,883 | \$ 836,565 | \$ 896,856 | \$ 952,274 |
| NET CHANGE FROM PRIOR YEAR | \$ 37,863 | \$ 31,332 | \$ 54,158 | \$ 55,682 | \$ 60,291 | \$ 55,418 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 5.76% | 4.17% | 7.45% | 7.13% | 7.21% | 6.18% |
| CAPITAL ASSESSMENT | \$ 32,291 | \$ 26,559 | \$ 23,626 | \$ 20,637 | \$ 17,659 | \$ 14,189 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ (833) | \$ (5,732) | \$ (2,933) | \$ (2,989) | \$ (2,978) | \$ (3,470) |
| PERCENTAGE CHANGE FROM PRIOR YEAR | -2.51% | -17.75% | -11.04% | -12.65% | -14.43% | -19.65% |
| TOTAL ASSESSMENT | \$ 727,684 | \$ 753,284 | \$ 804,509 | \$ 857,202 | \$ 914,515 | \$ 966,463 |

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FY08 - FY12 ESTIMATED ASSESSMENTS

CLOSE HEATH AND SANDERSON

| DEPARTMENT | FY07 BUDGET | FY08 BUDGET | FY09 BUDGET | FY10 BUDGET | FY11 BUDGET | FY12 BUDGET |
|--|--------------|--------------|--------------|--------------|--------------|--------------|
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ 37,030 | \$ 25,600 | \$ 51,225 | \$ 52,693 | \$ 57,313 | \$ 51,948 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 5.36% | 3.29% | 6.80% | 6.55% | 6.69% | 5.68% |
| PLAINFIELD | | | | | | |
| MINIMUM CONTRIBUTION | \$ 370,876 | \$ 375,498 | \$ 380,177 | \$ 384,915 | \$ 389,712 | \$ 394,569 |
| OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION | 5.43% | 5.45% | 5.57% | 5.36% | 5.40% | 5.40% |
| | \$ 133,374 | \$ 163,919 | \$ 212,674 | \$ 250,960 | \$ 308,367 | \$ 367,487 |
| TRANSPORTATION ASSESSMENT | \$ 22,964 | \$ 24,546 | \$ 26,717 | \$ 27,381 | \$ 29,379 | \$ 31,288 |
| TOTAL OPERATING ASSESSMENT | \$ 527,214 | \$ 563,963 | \$ 619,569 | \$ 663,257 | \$ 727,457 | \$ 793,344 |
| NET CHANGE FROM PRIOR YEAR | \$ 43,372 | \$ 36,750 | \$ 55,605 | \$ 43,688 | \$ 64,200 | \$ 65,887 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 8.96% | 6.34% | 9.86% | 7.05% | 9.68% | 9.06% |
| CAPITAL ASSESSMENT | \$ 36,289 | \$ 60,169 | \$ 58,240 | \$ 53,597 | \$ 48,890 | \$ 43,857 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ (3,323) | \$ 23,880 | \$ (1,929) | \$ (4,643) | \$ (4,707) | \$ (5,033) |
| PERCENTAGE CHANGE FROM PRIOR YEAR | -8.39% | 65.80% | -3.21% | -7.97% | -8.78% | -10.29% |
| TOTAL ASSESSMENT | \$ 563,503 | \$ 624,132 | \$ 677,809 | \$ 716,854 | \$ 776,347 | \$ 837,201 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ 40,049 | \$ 60,629 | \$ 53,676 | \$ 39,045 | \$ 59,493 | \$ 60,854 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 7.65% | 9.48% | 8.60% | 5.76% | 8.30% | 7.84% |
| SHELBURNE | | | | | | |
| MINIMUM CONTRIBUTION | \$ 1,168,269 | \$ 1,215,157 | \$ 1,263,927 | \$ 1,314,655 | \$ 1,367,418 | \$ 1,422,299 |
| OPERATING ASSESSMENT PERCENTAGE ABOVE MINIMUM CONTRIBUTION | 18.73% | 18.40% | 18.05% | 18.28% | 18.83% | 19.76% |
| | \$ 460,055 | \$ 553,415 | \$ 689,186 | \$ 855,887 | \$ 1,075,286 | \$ 1,344,731 |
| TRANSPORTATION ASSESSMENT | \$ 79,210 | \$ 82,872 | \$ 86,580 | \$ 93,383 | \$ 102,445 | \$ 114,492 |
| TOTAL OPERATING ASSESSMENT | \$ 1,707,534 | \$ 1,851,445 | \$ 2,039,693 | \$ 2,263,925 | \$ 2,545,149 | \$ 2,881,522 |
| NET CHANGE FROM PRIOR YEAR | \$ 163,070 | \$ 143,911 | \$ 188,248 | \$ 224,232 | \$ 281,224 | \$ 336,374 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 10.56% | 7.56% | 10.17% | 10.99% | 12.42% | 13.22% |
| CAPITAL ASSESSMENT | \$ 127,440 | \$ 100,824 | \$ 89,923 | \$ 78,903 | \$ 75,221 | \$ 63,073 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ (6,184) | \$ (26,616) | \$ (10,901) | \$ (11,020) | \$ (3,682) | \$ (12,148) |
| PERCENTAGE CHANGE FROM PRIOR YEAR | -4.63% | -20.88% | -10.81% | -12.25% | -4.67% | -16.15% |
| TOTAL ASSESSMENT | \$ 1,834,974 | \$ 1,952,269 | \$ 2,129,616 | \$ 2,342,828 | \$ 2,620,370 | \$ 2,944,595 |
| NET ASSESSMENT CHANGE FROM PRIOR YEAR | \$ 156,886 | \$ 117,295 | \$ 177,347 | \$ 213,212 | \$ 277,542 | \$ 324,226 |
| PERCENTAGE CHANGE FROM PRIOR YEAR | 9.35% | 5.85% | 9.08% | 10.01% | 11.85% | 12.37% |